

(573)751-4213

REGISTRATION NO.:	24103	BOOK: 85	PAGE: 295
BONDS ISSUED BY:	St. James R-I School District		
AMOUNT OF ISSUE:	\$1,465,000.00	COUNTY:	of Phelps
DATE OF ISSUE:	December 13, 2001 (Series 2001A)	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$1,465,000 of the District's General Obligation Refunding Bonds, Series 1997		

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2005 and thereafter may be called on and after March 1, 2004 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,465,000.00
INTEREST RATE:	3.3123%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable